UNITED STATES DISTRICT COURT MIDDLE DISTRICT OF FLORIDA TAMPA DIVISION

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PHARMASTEM THERAPEUTICS, INC., a Delaware corporation,

Plaintiff,

CASE NO. 8:04-CV-1740-T-3076W

v.

CRYO-CELL INTERNATIONAL, INC., a Delaware corporation, BRUCE ZAFRAN, MD, an individual.

Defendants.	
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PLAINTIFF'S DISCLOSURE STATEMENT PURSUANT TO FRCP 7.1

Pursuant to F.R.C.P. 7.1, plaintiff, Pharmastem Therapeutics, Inc., hereby gives notice that it does not have a parent company and that there is no publicly held corporation that owns ten percent (10%) or more of its stock.

Respectfully submitted,

BARNETT, BOLT, KIRKWOOD,

LONG & MCBRIDE

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and

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Co-Counsel for PharmaStem Therapeutics, Inc.

Certificate of Service

I hereby certify that a true and correct copy of the foregoing was personally served on

Defendant, at the time of service of the Summons and Complaint in this matter.